

Veteran Health Insurance Decision Checklist

CVSO Intake Form for Health Coverage Guidance

■ VETERAN INFORMATION

Name: _____ Date: _____
Phone: _____ Email: _____
County: _____ DOB: _____

■■■ MILITARY SERVICE STATUS

- Separating from Active Duty (Date: _____)
- Recently Separated (Within 180 days / TAMP coverage)
- National Guard (Drilling Status)
- Reserves (Drilling Status)
- Veteran (Already separated)
- Retiring (20+ years)

■ CURRENT HEALTH COVERAGE

- TRICARE Prime/Select (Active Duty)
- TRICARE Reserve Select (TRS)
- TAMP (Transitional Assistance)
- VA Healthcare enrolled
- Employer insurance (self)
- Spouse's employer insurance
- MNsure / MinnesotaCare
- No current coverage

Coverage End Date (if applicable): _____

■ HOUSEHOLD & INCOME

Household Size:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6+
Estimated Annual Income:	\$ _____ (excluding VA disability)
VA Disability Rating:	<input type="checkbox"/> None <input type="checkbox"/> 0-40% <input type="checkbox"/> 50%+ <input type="checkbox"/> 100%
VA Disability Monthly:	\$ _____ (this is NOT counted for MNsure)

■ EMPLOYMENT STATUS

- Employed - Employer offers health insurance
- Employed - No health insurance offered
- Self-employed
- Unemployed / Job searching
- Retired

- Student

■■■ SPECIAL CIRCUMSTANCES

- Spouse is active duty or veteran
- Children under 26 need coverage
- Pregnant or planning pregnancy
- Chronic health conditions / regular prescriptions
- Mental health care needs
- Prefers specific doctors/hospitals
- Travels frequently / needs national network

■ RECOMMENDED PATH (CVSO Use)

If...	Then Consider...	Check
Income under \$30K (single) / \$62K (family 4)	MinnesotaCare FIRST	■
Income \$20K-\$58K, no employer coverage	MNsure with subsidies	■
Guard/Reserve, drilling status	Compare TRS vs MNsure	■
Employer offers coverage	Compare employer vs MNsure	■
50%+ VA disability	VA Healthcare (can combine)	■
Income above \$58K, no employer	MNsure unsubsidized or TRS	■
Within 90 days of separation (Guard/Res)	TRS enrollment deadline!	■

■ ACTION ITEMS

- Check MinnesotaCare eligibility at mn.gov/dhs/minnesotacare
- Get MNsure subsidy estimate at mnsure.org
- Check VA Healthcare eligibility at va.gov/health-care
- Compare options with Navitize AI at navitize.com
- Schedule follow-up appointment: _____

■ NOTES

Notes: